**INTEREST RATES MARKET NOTICE**

**Date: 7 September 2015**

**Subject:** New Financial Instrument Listing

***(INDWA INVESTMENTS LIMITED –“INA550”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED** on Interest Rate Market with effect from 8 September 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** INA550

**Nominal Issued** R362,000,000.00

**Issue Price** 98.47034%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 1 December 2015

**Books Close** 26 November 2015

**Interest Payment Date(s)** 1 December 2015

**Last Day to Register** By 17:00 on25 November

**Issue Date** 8 September 2015

**Date Convention** Modified Following

**Interest Commencement Date** 8 September 2015

**First Interest Payment Date** 1 December 2015

**ISIN No.** ZAG000129511

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/INA550%20Pricing%20Supplement%2020150807.pdf>

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Mailbox - Bonds JSE +27 11 5207000